



FARM LANDS OF GUINEA, INC. (OTC BB: FLGI.OB)

INTERNAL TOP 10 DEAL POINT SUMMARY

“UNLOCKING THE RICHES OF AN AFRICAN AGRICULTURAL TREASURE TROVE”

- 1.** Alternative Public Offering and Going-Public Transaction Completed March 1, 2011 Valued FARM LANDS OF GUINEA (FLG) at \$45 Million (\$5.00/share) or 25% Discount to Expert’s Report \$59 Million Assessment of Land Holdings of 248,000 Acres
- 2.** Backed by Ministry of Agriculture of Guinean Government, FLG is the opportunity to make a real, lasting difference to the food supply of West Africa for soya beans and corn/maize, for consumption at home and abroad
- 3.** Common Stock Offering of \$5.0 Million Currently Available Priced at \$5.00/Share, and a Discount to the Current \$5.10 Market Price
- 4.** Over a 10-year period FLG is positioned to create a world-class business worth at least half a billion dollars, based on the current values of arable land used for large scale farming. China is deploying USD\$7 billion in Guinea for infrastructure alone
- 5.** FLG has also signed a fifteen-year agreement with the Ministry of Agriculture, for the exclusive right to market long-term leases of 3.7 million acres of farmland in Guinea. FLG will map and delineate those areas of Government land leases which could be offered for sale to the international farming community, sovereign wealth funds, and private equity groups, all targeting food security
- 6.** FLG has been tasked by President Conde’s Office of Guinean Development Agencies (OGDA) with the immediate establishment of a National Agricultural Bank of Guinea (Credit Agricole Guinea) as a private sector-led, government-endorsed institution to finance farm land lease purchases and related required infrastructure development
- 7.** World-class management team and board including successful emerging market agricultural entrepreneurs, experienced African diplomats, and the former Commander-in-Chief of the British Army has lead the launch of Farm Lands of Guinea
- 8.** Farmland prices significantly outperformed other assets in inflation and the rise of food prices due to: Increasing population; Increasing incomes in India, China and emerging nations, leading to higher food consumption; Climate change has increased drought and floods; Demand for biofuels and energy self-sufficiency grows land values; Industrialization and environmental constraints on use of land and crops in developed countries
- 9.** FLG’s Investor Protections Include: Uplisting to Amex or NASDAQ within 6 Months; S-1 Registration of Shares Filed within 45 Days of Closing; Next Offering Must Be 130% of Current Price or \$6.50/Share or Greater
- 10.** FLG has agreed to Make-Good Milestones with Investors over the 12 months , with a penalty of \$1,000,000 per missed Milestone paid, including: executing further 99-year leases, completing exploration and mapping of option land, delivering a sustainability/viability survey to the Ministry of Agriculture, and maintaining the option agreement